



Patient's name: \_\_\_\_\_ DOB: \_\_\_\_\_

**Father's name:** \_\_\_\_\_  
First Middle Last Name

Address: \_\_\_\_\_  
Street City State Zip

How long at this address? \_\_\_\_\_ email: \_\_\_\_\_

Home phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_ Work phone: \_\_\_\_\_

Birthdate: \_\_\_\_\_ Marital status: \_\_\_\_\_ SSN: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ How long employed? \_\_\_\_\_

**Mother's name:** \_\_\_\_\_  
First Middle Last Name

Address: \_\_\_\_\_  
Street City State Zip

How long at this address? \_\_\_\_\_ email: \_\_\_\_\_

Home phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_ Work phone: \_\_\_\_\_

Birthdate: \_\_\_\_\_ Marital status: \_\_\_\_\_ SSN: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ How long employed? \_\_\_\_\_

**If "Guardian" or "Other", please complete information below:**

Name: \_\_\_\_\_  
First Middle Last Name

Address: \_\_\_\_\_  
Street City State Zip

How long at this address? \_\_\_\_\_ email: \_\_\_\_\_

Home phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_ Work phone: \_\_\_\_\_

Birthdate: \_\_\_\_\_ Marital status: \_\_\_\_\_ SSN: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ How long employed? \_\_\_\_\_

## Insurance Information

### INSURANCE BENEFITS

Dental insurance is meant to be an aid in receiving dental care by reducing your costs. Most insurance companies have a lifetime orthodontic benefit separate from regular dental coverage. As a courtesy, we will submit claims on your behalf.

Our office will obtain a pre-treatment estimate. This pre-treatment estimate was quoted by your insurance company and is assumed to be accurate. However, this is not always the case. The actual reimbursement can only be known after the service has been provided and the charges are submitted to your insurance.

If insurance coverage changes or terminates during the course of treatment, any remaining balance will become the obligation of the person financially responsible for the account or our office will transfer the balance to your new insurance carrier.

### Primary Dental Insurance Information

Policy Holder's name: \_\_\_\_\_ Phone# \_\_\_\_\_  

First
Middle
Last Name

Policy Holder's Address: \_\_\_\_\_  

Street
City
State
Zip

Birthdate: \_\_\_\_\_ SSN: \_\_\_\_\_ Employer: \_\_\_\_\_

Relation to patient: \_\_\_\_\_ Group #: \_\_\_\_\_ ID#: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Provider Services Phone#: \_\_\_\_\_

Insurance Address: \_\_\_\_\_  

Street/PO Box
City
State
Zip

### Secondary Dental Insurance Information

Policy Holder's name: \_\_\_\_\_ Phone# \_\_\_\_\_  

First
Middle
Last Name

Policy Holder's Address: \_\_\_\_\_  

Street
City
State
Zip

Birthdate: \_\_\_\_\_ SSN: \_\_\_\_\_ Employer: \_\_\_\_\_

Relation to patient: \_\_\_\_\_ Group #: \_\_\_\_\_ ID#: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Provider Services Phone#: \_\_\_\_\_

Insurance Address: \_\_\_\_\_  

Street/PO Box
City
State
Zip

### Medical History

Physician's name/Medical Group \_\_\_\_\_ Phone # \_\_\_\_\_

Is child under a physician's care? N \_\_\_ Y \_\_\_ For what reason? \_\_\_\_\_

Last visit: \_\_\_\_\_

Is child taking any medications? N \_\_\_ Y \_\_\_ For what reason? \_\_\_\_\_

List all prescribed AND over-the-counter medications taken: \_\_\_\_\_

Is antibiotic premedication required before dental procedures? N \_\_\_ Y \_\_\_

Does child have any allergies? N \_\_\_ Y \_\_\_ If so, describe \_\_\_\_\_

Have adenoids or tonsils been removed? N \_\_\_ Y \_\_\_ If so, at what age? \_\_\_\_\_

Has puberty been attained? N \_\_\_ Y \_\_\_ If so, at what age? \_\_\_\_\_

Does child smoke or chew? N \_\_\_ Y \_\_\_ If so, what products? \_\_\_\_\_

Are there any other medical/behavioral/learning challenges that you feel we should be aware of? Special needs? ADHD? Physical restrictions? Auditory or visual challenges? Autism?

If so, please describe: \_\_\_\_\_

**Women** - Is child pregnant or thinks she may be pregnant? N \_\_\_ Y \_\_\_

Mark **YES** or **NO** for any of the medical conditions below that child has had or currently have:

- |  |                                     |
|--|-------------------------------------|
| N ___ Y ___ Anxiety/Depression                     | N ___ Y ___ Herpes (oral)           |
| N ___ Y ___ Arthritis                              | N ___ Y ___ Heart Surgery           |
| N ___ Y ___ Asthma                                 | N ___ Y ___ Heart Disease           |
| N ___ Y ___ Abnormal/Prolonged bleeding/Hemophilia | N ___ Y ___ High/Low blood pressure |
| N ___ Y ___ Bone disorder/Osteoporosis             | N ___ Y ___ Immune disorder/Lupus   |
| N ___ Y ___ Cancer/Radiation/Chemotherapy          | N ___ Y ___ Joint replacement       |
| N ___ Y ___ Congenital Heart Defect/Heart Murmur   | N ___ Y ___ Kidney disease          |
| N ___ Y ___ Diabetes                               | N ___ Y ___ Lung disease            |
| N ___ Y ___ Endocrine/Hormone/Thyroid disorder     | N ___ Y ___ Liver disease/Hepatitis |
| N ___ Y ___ Eating disorder                        | N ___ Y ___ Mitral Valve Prolapse   |
| N ___ Y ___ Fainting spells/Seizures/Epilepsy      | N ___ Y ___ Tuberculosis            |
| N ___ Y ___ GI disorder/Stomach                    | N ___ Y ___ HIV/AIDS                |
| N ___ Y ___ Vision, hearing, speech problems       |                                     |

Please list any other medical conditions or surgeries: \_\_\_\_\_

### Dental History

Dentist's name/Dental Group \_\_\_\_\_ Phone # \_\_\_\_\_

Does child have regular dental check-ups every 6 months? N\_\_\_Y\_\_\_ Last visit: \_\_\_\_\_

What is child's oral hygiene regimen presently? \_\_\_\_\_

Is child in any dental pain? N\_\_\_Y\_\_\_ If so, describe \_\_\_\_\_

#### Reason for Orthodontic Consultation \_\_\_\_\_

Have you consulted or had treatment by another orthodontist? N\_\_\_Y\_\_\_

If so, Who? \_\_\_\_\_ When? \_\_\_\_\_

Is child anxious about receiving orthodontic treatment? N\_\_\_Y\_\_\_

Mark **YES** or **NO** for any of the dental conditions below that child has had or currently have:

N\_\_\_Y\_\_\_ Persistent thumb / finger / tongue thrust habit

N\_\_\_Y\_\_\_ Grinding or clenching of teeth

N\_\_\_Y\_\_\_ Mouth breather (oral respiration)

N\_\_\_Y\_\_\_ Frequent canker sores or cold sores

N\_\_\_Y\_\_\_ Tooth sensitivity (hot, cold, sweets, pressure)

N\_\_\_Y\_\_\_ Tooth color changes

If so, describe \_\_\_\_\_

N\_\_\_Y\_\_\_ Loss or removal of permanent teeth

If so, describe \_\_\_\_\_

N\_\_\_Y\_\_\_ Congenitally missing teeth / extra teeth

If so, describe \_\_\_\_\_

N\_\_\_Y\_\_\_ Replacement of missing teeth (bridge, implant, removable appliance)

If so, describe \_\_\_\_\_

N\_\_\_Y\_\_\_ Periodontal disease (gum and bone supporting disease)

was treatment recommended? \_\_\_\_\_ When? \_\_\_\_\_ By whom? \_\_\_\_\_

was treatment performed? \_\_\_\_\_ When? \_\_\_\_\_ With whom? \_\_\_\_\_

N\_\_\_Y\_\_\_ Individual or family history of head and neck cysts

If so, describe \_\_\_\_\_

N\_\_\_Y\_\_\_ Individual or family history of excessive growth of the lower jaw

If so, describe \_\_\_\_\_

N\_\_\_Y\_\_\_ Dental or facial trauma (teeth, jaw, head injuries)

when \_\_\_\_\_ treatment needed \_\_\_\_\_

N\_\_\_Y\_\_\_ Temporomandibular Joint Dysfunction (TMD) - pain, clicking, locking, headaches

was treatment recommended? \_\_\_\_\_ When? \_\_\_\_\_ By whom? \_\_\_\_\_

was treatment performed? \_\_\_\_\_ When? \_\_\_\_\_ With whom? \_\_\_\_\_

### RELEASE OF ACCOUNT INFORMATION

#### 1- PHI and Notice of Privacy Practices

Van Westen orthodontics is required by law to maintain the privacy of Protected Health Information or PHI, to provide individuals with notice of our legal duties and privacy practices with respect to protected health information, and to notify affected individuals following a breach of PHI.

This notice is called "Notice of Privacy Practices", which states how we may use and/or disclose your health information and we are required to provide you with a copy of it unless you elect otherwise.

Please check below which option you would like to take regarding the receipt of the Notice:

\_\_\_\_ I have been presented with and elect to NOT receive the "Notice of Privacy Practices"

OR

\_\_\_\_ I confirm that I have received and reviewed the "Notice of Privacy Practices"

#### 2- Release of Medical and Dental Information

I have answered the above medical and dental questions in an accurate manner. I understand that the above information is necessary to provide my child with dental care in a safe and efficient manner. I authorize Luciana Van Westen, DDS, MS to perform a complete orthodontic evaluation.

You have my permission to further inquire the respective care providers listed above and to release medical, dental and personal information, regarding the condition, diagnosis or proposed treatment

I will notify Van Westen orthodontics of any changes in my child's medical and dental health status, including changes in medications and allergies.

#### 3- Financial and Insurance Information

I authorize my insurance carrier or any other third-party administrator to pay for the dental/orthodontic insurance benefits otherwise due and payable to me directly to:

Van Westen orthodontics LLC or Luciana Van Westen, DDS, MS.

I understand that I am responsible for all costs of orthodontic treatment that are not covered by my dental/orthodontic insurance.

By signing this document, I confirm that I have read, understood, and agree to the information discussed above.

\_\_\_\_\_  
Parent or Guardian (PRINT)

\_\_\_\_\_  
Patient / Parent or Guardian (SIGNATURE)

Today's date \_\_\_/\_\_\_/\_\_\_